



Speaker Won Pat <speaker@judiwonpat.com>

Messages and Communications

Speaker Won Pat <speaker@judiwonpat.com>  
To: Guam Legislature Clerks Office <clerks@guamlegislature.org>

Tue, Dec 23, 2014 at 3:56 PM

32-14-2338  
Office of the Speaker  
Judith T. Won Pat, Ed.D

Date: 12/23/14  
Time: 3:57pm  
Received by: JS

12/23/2014 12/18/2014 Guam Preservation Trust

Regular Board of Directors Meeting  
December 18, 2014

32-14-2338

2014 DEC 23 PM 4:04

----- Forwarded message -----

From: Ruby Santos <rs.preservation@guam.net>  
Date: Tue, Dec 23, 2014 at 12:01 PM  
Subject: GPT Board Beeting Materials - December 18, 2014  
To: Speaker Won Pat <speaker@judiwonpat.com>, centralfiles@guam.gov, Julie Dela Rosa <julie.delarosa@guam.gov>  
Cc: jqpreservation@guam.net

Hafa Adai,

In compliance to PL31-323, Reporting Requirements for Boards and Commissions, attached are the agenda, approved minutes and corresponding attachments discussed at the GPT Board meeting held on December 18, 2014.

Respectfully,

Ruby Santos

Administrative Service Coordinator

Guam Preservation Trust

P.O. Box 3036

Agana, Guam 96932

Tel: 472-9439 Fax: 477-2047

2338

Ufisinan I Etmâs Ge'helo'Gi Liheslaturan Guáhan  
Office of Speaker Judith T. Won Pat Ed.D.

***Kumiten Idukasion yan Laibirihan Publeko***  
**Committee on Education and Public Libraries & Women's Affairs**

155 Hesler Place, Suite 201, Hagatna, Guam 96910  
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**Board Materials - December 18 2014.pdf**

936K



# GUAM PRESERVATION TRUST

## INANGOKKON INADAHI GUÅHAN

P.O. BOX 3036 • Hagåtña, Guam 96932  
Tel: (671) 472-9439/40 • Fax: (671) 477-2047  
www.guampreservationtrust.com

**GUAM PRESERVATION TRUST  
REGULAR BOARD OF DIRECTORS MEETING  
THURSDAY, DECEMBER 18, 2014  
GPT CONFERENCE ROOM; 1:00 P.M.**

### A G E N D A

- 1.0 CALL TO ORDER
- 2.0 APPROVAL OF MINUTES (9/8/14 Meeting)
- 3.0 EXECUTIVE SESSION
- 4.0 OLD BUSINESS
  - Action 4.1. Board Orientation
    - 4.1.a. Date
    - 4.1.b. Budget
  - 4.2. Preparation of a curriculum for post secondary course(s) in Historic Preservation
  - 4.3. Curriculum for secondary (high school) course in historic preservation
- 5.0 NEW BUSINESS
  - Action 5.1. MARC Sponsorship
  - Action 5.2. GPT 25<sup>th</sup> Anniversary Activities
  - Action 5.3. Atantano Draft Usage Policy
  - Action 5.4. GPT By-Laws Review and Update
- 6.0 COMMITTEE REPORTS
  - Info 6.1. BUDGET & FINANCE COMMITTEE
    - Refer to Report
    - 6.1.a. YTD Balance
  - Action 6.2. ARCHITECTURE COMMITTEE
    - Refer to Report
    - 6.2.a. FQ Sanchez Facility
    - Action 6.2.b. Inarajan Homes
    - Action 6.2.c. Rosario House
  - Action 6.3. GRANTS COMMITTEE
    - Refer to Report
    - 6.3.a. A Year on the Island of Guam 1899-1900
- 7.0 OPEN DISCUSSION
- 8.0 ADJOURNMENT



**GUAM PRESERVATION TRUST**  
**INANGOKKON INADAHI GUA HAN**

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P.O. Box 3036 • Hagåtña, Guam 96932  
Tel: (671) 472-9439/40 • Fax: (671) 477-2047

**GUAM PRESERVATION TRUST**  
**REGULAR BOARD OF DIRECTORS MEETING**  
**THURSDAY, SEPTEMBER 8, 2014**  
**GPT CONFERENCE ROOM, 1:00 PM**

**M I N U T E S**

**PRESENT:**

<b>Michael Makio, Architecture – P</b>	<b>Dave Lotz, Planning - P</b>
<b>Marilyn Salas, Chamorro Culture – P</b>	<b>Rebecca Duenas, Chamorro</b>
<b>Eric Forbes, History – P</b>	<b>Culture – A</b>

**ALSO PRESENT:**

<b>Joe Quinata, GPT – CPO</b>	<b>Anjelica Roscoe, GPT - SPC</b>
<b>Ruby Santos, GPT - ASC</b>	<b>Andrew Tenorio, GPT - SPC</b>
<b>Nicole Calvo, GPT – SPC</b>	

**1.0 CALL TO ORDER / ROLL CALL**

The meeting was called to order at 1:10 p.m. by Chairman Makio, and roll call was conducted.

**2.0 APPROVAL OF MINUTES (August 27, 2014 Meeting)**

Chairman Makio opened the floor for discussion on the minutes of the August 27, 2014, Board Meeting.

**Motion** With no discussion or changes, Rebecca Duenas motioned to approve the minutes as read. The motion was seconded by Eric Forbes and unanimously approved.

**3.0 OLD BUSINESS**

**3.1. Fiscal Year 2015 Administration & Operations Budget**

Chairman Makio reported the Budget & Finance committee consisting of the Chair, Eric Forbes, Rebecca Duenas and Joe Quinata, met to review the budget for Fiscal Year 2015. The review was conducted on the administrative, operational costs, plans related to the overall health of the organization and solidity of concepts proposed.

A proposed budget was presented and augmented by the committee for the Board's review.

Chairman Makio elaborated on the committee's comments on the budgeted categories which included the following:

**A. Personnel**

- The Development Officer Position is currently vacant and will be filled at the discretion of the Chief Program Officer
- Bonuses were moved to another category, Item M. (Employee Incentives)

**B. Fringe Benefits**

- No changes were made

**C. Utilities/Communication/Insurance**

- Costs to obtain insurance coverage for the automobile was included

D. Travel

- No material adjustments were made but estimated escalation of travel costs were applied  
The travel budget is an allocation for employee staff.  
Board travel costs will be approved by Board motions

E. Equipment

- The committee recommended the purchase of an automobile
- The committee recommended staff to review current equipment leases for the best renewal costs

F. Supplies

- No changes

G. Contractual

- Automobile Maintenance costs were included

H - L:

- No Change

M. Employee Incentives

- Employee evaluation and assessments will be made by the CPO with the Board determining salary adjustments and bonuses
- A calculation of no more than 5% of employee's gross was recommended for salary adjustments
- Up to \$10,000.00 was proposed for staff performance bonuses

The Chair opened the floor for discussion.

The Board discussed the specifications of the automobile for purchase and recommended to solicit a vehicle for use on substandard roads.

Joe Quinata responded that a bid will be announced with vehicle specifications.

Dave Lotz requested to change all areas stating "automobile" to "vehicle", and recommended to purchase two (2) vehicles, therefore doubling the costs in the applicable areas.

The Board reviewed the FY budget and expenditures summary for the past six (6) years. Dave Lotz recommended that in the future to also provide an income comparison for the previous years.

Joe Quinata presented a past and projected income report for Board's review.

Dave Lotz recommended assuming a maintenance responsibility of the historic sites in addressing future budgets and requested a staff study within six (6) months to see if this is a viable allocation.

Dave Lotz recommended exploring the area of the Trust accepting wills and estate inheritance.

Joe Quinata responded the hiring of a Development Officer as an additional staff will have the responsibility of finding alternative income streams, executing the "Friends of the Trust" program, building events over the course of the year, to generate additional income for GPT.

**GUAM PRESERVATION TRUST**  
**INANGOKKON INADAH I GUA HAN**

**Motion**

With no further discussion, Dave Lotz motioned to approve the Budget for FY15 (\$661,963.91) as presented, subject to the following changes and conditions: replace "automobile" with "vehicle"; increase the number of vehicles from one (1) to two (2) and all related costs respectively; additionally, the Chief Program Officer will give a report in six (6) months relative to future maintenance of cultural resources, and acceptance of wills and estates.

The motion was seconded by Rebecca Duenas and unanimously approved.

Dave Lotz requested staff to provide a summary of the income for the past four (4) years.

**4.0 COMMITTEE REPORTS****4.1. Budget & Finance Committee**

The Board reviewed the Budget & Finance report.

The total available fund is \$6,959,272.96 with \$6,283,241.96 available for projects and grants.

**4.2. Architect Committee**

The Board referred to the project/grant status report for updates.

Joe Quinata updated the Board on a few ongoing projects.

**The Guam Legislature**

The bid announcement will be publicized on October 20, 2014.

The deadline for bid submissions is January 16, 2015.

**Architectural Book**

Architect Jack Jones will be submitting his proposal for the project.

**Rosario House**

Quotes for temporary fencing are being obtained for installation after the site has been cleared and cleaned from all debris.

**4.3. Grants Committee**

The Board reviewed the grants and projects status report for updates.

Joe Quinata reported staff has prepared a modification of the Grants Programs and application package which aligns to the strategic plan.

The package includes a revision of the criteria and evaluation, application, grant program, and a submission checklist.

Upon approval a press release will be issued to publicize the 2015 grant programs, cycles, and available funding.

Grant Chair Marilyn Salas commended the staff for their work and process in completing the modified grant package.

**Motion**

With no further questions, Marilyn Salas motioned to accept and approve the entire modified Grant Packet. The motion was seconded by Eric Forbes and unanimously approved.

**5.0 : OPEN DISCUSSION**

- Chairman Makio reported DPR Director Ray Blas would like to assign Joe (Pep) Quinata as his representative to attend the GPT meetings. The SHPO is an ex-officio member of the Trust.

**EXECUTIVE SESSION**

The Chair requested to enter into Executive Session. With no objections, the Board recessed the General Board meeting and entered in Executive Session.

The Board adjourned Executive Session and reconvened the General Board Meeting.

- Joe Quinata reported GPT staff and the Chair will be attending the APIA conference in Washington D.C., to receive an award and to make a 1.5 hour presentation on the Trust.
- Joe Quinata announced an exploration visit of the Atantano property was conducted with previous Board member Richard Olmo. Duenas and Associates are willing to provide a boundary re-trace to identify the property lines for a nominal fee.
- Eric Forbes reported the Manhita Chamorro project is well over the \$150,000.00 mark but will continue to conduct fundraising. The next phase is the production of the DVD.
- Marilyn Salas commended the staff for their work for the Trust.
- Nicole Calvo reported the Special Program Coordinators attended an ANA Project Planning and Development workshop.
- Joe Quinata reported GPT was awarded \$700.00 for participating in the T-stop competition.

**6.0 : ADJOURNMENT**

There being no further business, Rebecca Duenas motioned to adjourn the meeting. The motion was seconded by Eric Forbes and unanimously approved. The meeting adjourned at 2:15 p.m.

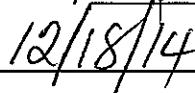
Transcribed by:



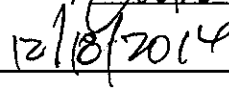
Approved by:



Date:



Date:



**GUAM PRESERVATION TRUST**  
**INANGOKKON INADAH I GUA'HAN**

# **GUAM PRESERVATION TRUST**

**FY 2015**

**ADMINISTRATIVE & OPERATIONS**

**BUDGET**



**GUAM PRESERVATION TRUST – FY 2015 BUDGET**

**A. PERSONNEL**

**TOTAL: \$313,523.00**

POSITION/TITLE	SALARY	% OF TIME	MONTHS	TOTAL
Chief Program Officer	75,208.12	100	12	75,208.12
Administrative Service Coordinator	58,314.88	100	12	58,314.88
Development Officer	45,000.00	100	12	45,000.00
Special Projects Coordinator	45,000.00	100	12	45,000.00
Special Projects Coordinator	45,000.00	100	12	45,000.00
Special Projects Coordinator	45,000.00	100	12	45,000.00
Sub-Total				313,523.00

**B. FRINGE BENEFITS**

**TOTAL: \$85,624.72**

FICA	25,948.74
Health Insurance	48,000.00
Retirement Plan	10,175.98
Life Insurance	800.00
Workman's Compensation	700.00
Sub-Total	85,624.72

**Justification:** This represents employee salaries, FICA, and Workman's Compensation rated based on gross salaries with the following itemized fringe benefits:

- Health Benefits offered at full coverage to employee and dependents. Increased rates are payable in December for calendar year effective for January 2015 coverage.
- Retirement Plan – Employer portion is 3% of gross for Simple IRA plan matching employee's contribution and benefit offered to employees after 1 year of service.
- Life Insurance is for full coverage of employee.
- Increase applicable to employees after one year of service and performance evaluation.
- Performance Bonuses are based on performance evaluations.

**C. UTILITIES/COMMUNICATION/INSURANCE**

**TOTAL: \$46,350.00**

Telephone	4,000.00
Internet Services	2,000.00
Utility – GPA	14,000.00
Utility – GWA	600.00
Insurance (Property, Events & Contents)	25,000.00
Insurance (Automobile)	750.00
Sub-Total	46,350.00

**Justification:**

- Telephone Line Services are for 472-9439/40 and fax 477-2047
- Internet Service is Docomo
- Website is for annual maintenance fee with Ideal Advertising.
- Utilities (GPA & GWA) noted for Power and Water Consumption.
- Property, Contents, Events Insurance coverage for the Lujan House/GPT Office
- Automobile Insurance for Company Vehicle

**D. TRAVEL**

**TOTAL: \$28,200.00**

Out of State Travel:	
1. Airfare for minimum of six (6) participants for annual conferences and professional development off-island @ 2500.	15,000.00
Per Diem:	
2. Per Diem for six (6) participants @ \$1500.00	9,000.00
3. Conference/Workshop Fees for six (6) @ 700.00	4,200.00
Sub-Total	28,200.00

**Justification:** Training and Professional development for staff:

- National Trust for Historic Preservation Conference: This conference provides for the necessary training to maintain and build capacity for local preservation;
- National Preservation Institute, International Association for Preservation Technology: These organizations provide technical training in the field of preservation for staff development

**E. EQUIPMENT**

**TOTAL: \$38,000.00**

1. Copier Lease	4,000.00
2. Office Equipment/Computer	4,000.00
3. Automobile	30,000.00
Sub-Total	38,000.00

**Justification:**

- The current copier lease is with Xerox Corporation and was obtained following procurement procedures.
- Office Equipment/Computer
- Company Vehicle for use on official Trust business only

**F. SUPPLIES****TOTAL: \$8,000.00**

General Office Supplies	8,000.00
Sub-Total	8,000.00

**Justification:**

- General office supplies for administrative operations, projects and programs purchased on an "as needed" basis.

**G. CONTRACTUAL****TOTAL: \$81,000.00**

1. Accounting Services	29,000.00
2. Audit Services	24,000.00
3. Legal Services	7,000.00
4. Technological Services	6,000.00
5. Maintenance & Landscaping Services	8,000.00
6. Printing Services	6,000.00
7. Automobile Maintenance	1,000.00
Sub-Total	81,000.00

**Justification:** The following are contractual services:

- Contractual Accounting service is with Deloitte & Touche with a qualification statement.
- Audit services for three-year agreement as prescribed by the Office of the Public Auditor.
- Contractual legal service is currently with Attorney Terrence Brooks.
- Technological Services is needed for maintenance and upkeep of the computer systems
- Yard Cleaning & Landscaping Maintenance
- Printing for GPT promotional materials
- Automobile Maintenance

**H. STIPENDS****TOTAL: \$6,000.00**

Board stipends – 10 members @ \$50.00 per meeting X 12 meetings	6,000.00
Sub-Total	6,000.00

**Justification:**

- In accordance with GPT By-laws and approval by GPT Board motion (7/06), GPT Board members will receive a \$50.00 stipend for attending Regular and Special Board meetings.

**I. ADVERTISEMENT****TOTAL: \$8,500.00**

1.GPT Board Meetings 14 @ \$250.00	3,500.00
2.RFP, Grant Cycle Announcements 20 @ \$250.00	5,000.00
Sub-Total	8,500.00

**Justification:**

- In accordance with public law and GPT by-laws, Regular & Special Board meetings must be advertised.
- Advertisement for RFP & Cycle Announcements to comply with Procurement Regulations

**J. POST OFFICE / POSTAGE**

**TOTAL: \$228.00**

1. Annual Postal Box Fee	78.00
2. Postage	150.00
Sub-Total	228.00

**Justification:**

- Annual Postal Box Fee for PO Box 3036, Hagåtña, Guam 96932
- Postage

**K. DUES & SUBSCRIPTION**

**TOTAL: \$2,000.00**

1. National Trust For Historic Preservation Annual Membership Fee	200.00
2. National Trust Magazine Subscription	550.00
3. Association of Preservation Technology Membership	500.00
4. NTHP Partnership Fee	750.00
Sub-Total	2,000.00

**Justification:**

- Membership with the National Trust for Historic Preservation & Partnership level entitles GPT to participate in Preservation programs on the National level.
- Dues & Subscription to various Preservation Resources for updates in Preservation efforts and programs and expanding partners in Preservation
- Membership to the Association of Preservation Technology entitles GPT to participate and review technological advances, resources, and methods in preservation

**L. MISCELLANEOUS**

**TOTAL \$18,862.04**

1. Contingency Fund (2% of overall budget)	12,862.04
2. Discretionary Funds	6,000.00
Sub-Total	18,862.04

**Justification:**

- Miscellaneous expenses are unforeseen expenditures not categorized and needed for operations or projects to be effective. 2% of overall budget.  
All expenses are reported to the Board.

- Discretionary funds are expenditures authorized by the Chief Program Officer and for purchases or services of \$500.00 and below.

**M. EMPLOYEE INCENTIVES**

**\$25,676.15**

Increase up to 5% for eligible employees	15,676.15
Performance Bonuses	10,000.00
Sub-Total	25,676.15

Justification:

- Increase applicable to employees after one year of service and performance evaluation.
- Performance Bonuses are based on performance evaluations.

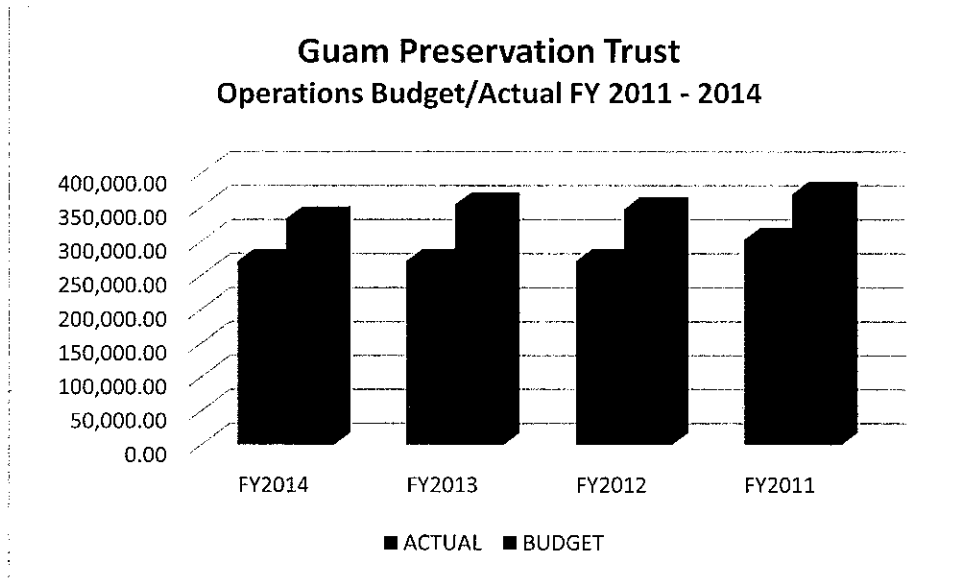
**TOTAL**

**\$661,963.91**

# GUAM PRESERVATION TRUST

## BUDGET ANALYSIS

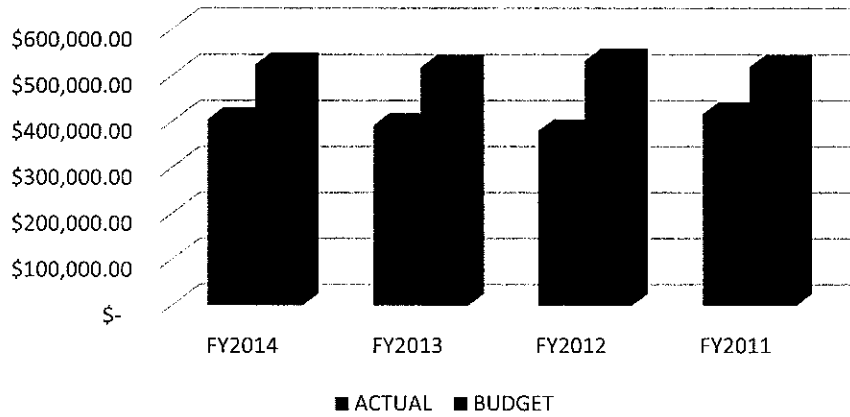
Period: FY2011 – FY2014



	ACTUAL	BUDGET
FY2014	\$ 404,765.68	523,351.85
FY2013	\$ 392,149.75	518,025.61
FY2012	\$ 379,247.66	532,418.81
FY2011	\$ 416,664.40	518,876.61

The overall operations budget remained consistent since FY2011. This is due to the consistent level of personnel of which comprise the most cost. This will change for FY2015 due to the increase level of personnel as compared to the previous years. A total of five (5) personnel are currently employed by GPT.

**Guam Preservation Trust  
Personnel Budget/Actual FY 2011 - 2014**

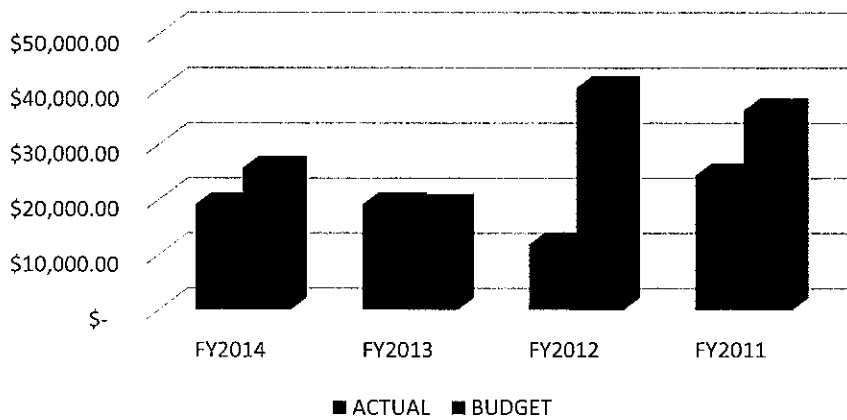


	ACTUAL	BUDGET
FY2014	270,632.50	332,757.86
FY2013	270,868.50	353,467.05
FY2012	270,376.42	346,917.23
FY2011	302,502.19	369,482.22

Note: FY2014: Total reflect Period ending July 31, 2014

Personnel cost are 1/3 of the total budget. This cost include all benefits and requirements. FY2015 Budget will reflect the increase level of personnel to reflect the recent hiring of three staff.

**Guam Preservation Trust**  
**Contractual Budget/Actual FY2011 - FY2014**



	ACTUAL	BUDGET
FY2014	\$ 19,040.61	\$ 25,700.00
FY2013	\$ 19,092.87	\$ 18,800.00
FY2012	\$ 11,843.37	\$ 40,200.00
FY2011	\$ 24,387.74	\$ 36,200.00

Contractual (Legal, Accounting, Audit, Maintenance, etc.) remain level due to the level of workload out of the Trust office. We anticipate a much higher workload for FY2015 due to the anticipated increase in capital improvement projects (Legislature building, four homes in Inarajan, and F. Q. Sanchez School, etc.).



# GUAM PRESERVATION TRUST ACCOUNTING SUMMARY

For Period Ending: August 31, 2014

CURRENT FUNDS AVAILABLE			\$ 6,959,272.96
Bank of Guam Trust	\$ 142,507.42	8/31/2014	
TD Ameritrade	\$ 0.23	8/31/2014	
Merrill Lynch	\$ 2,244,546.27	7/31/2014*	
Raymond James	\$ 2,184,547.68	7/31/2014*	
Trade PMR	\$ 2,238,835.24	8/31/2014	
Bank of Guam Checking	\$ 148,836.12	8/31/2014	
<b>Total</b>	<b>\$ 6,959,272.96</b>		

\*does not include interest

ADMIN & OPERATIONS	BOARD APPROVED	YTD EXPENSE	BALANCE
	\$ 523,351.85	\$ 404,765.69	\$ 118,586.16

BOARD FUNDED INITIATIVES			
Public Awareness	\$ 5,000.00	\$ 4,554.00	\$ 446.00
Fund Development Plan	\$ 5,125.00	\$ -	\$ 5,125.00
5 Year Strategic Plan	\$ 12,250.00	\$ 10,855.75	\$ 1,394.25
Taleyfak Interpretive Signage	\$ 10,000.00	\$ 1,785.00	\$ 8,215.00
DPW/FHWY MOA	\$ 14,999.00	\$ 14,999.00	\$ -
Sumay Book Project	\$ 18,162.00	\$ 18,162.00	\$ -
Antantano Property	\$ 20,000.00	\$ 10,171.70	\$ 9,828.30
Chamorro Hands In Unity Links	\$ 5,000.00	\$ 5,000.00	\$ -
Humatak Foundation	\$ 15,000.00	\$ 15,000.00	\$ -
Pacific Heritage Youth Summit	\$ 60,498.00	\$ 43,728.63	\$ 16,769.37
Gu Micronesian Island Fair	\$ 5,000.00	\$ 5,000.00	\$ -
Plaza De Espana/GEDA MOU	\$ 110,212.00	\$ 60,000.00	\$ 50,212.00
Rosario House Purchase	\$ 163,884.00	\$ 163,884.00	\$ -
Nat'l History Day	\$ 30,000.00	\$ 55,860.65	\$ 782.64
CPO Airfare/Per Diem	\$ 3,119.29		
Partners/Sponsorship	\$ 23,524.00		
Website Development	\$ 4,500.00	\$ 2,250.00	\$ 2,250.00
MEHP-DPR	\$ 3,000.00	\$ 2,815.00	\$ 185.00
Dinaña Minagof	\$ 1,000.00	\$ 1,000.00	\$ -
Manhita Chamorro	\$ 15,000.00	\$ 15,000.00	\$ -
Historia De Las Marianas	\$ 10,000.00	\$ 5,000.00	\$ 5,000.00

<b>Board Initiatives (continued)</b>			
San Nicolas - Appraisal	\$ 2,860.00	\$ 2,860.00	\$ -
APIA Forum	\$ 20,000.00	\$ -	\$ 20,000.00
Travel (Board motion 8/27)	\$ 14,168.38	\$ 8,368.38	\$ 5,800.00
<b>SUBTOTAL</b>	<b>\$ 572,301.67</b>	<b>\$ 446,294.11</b>	<b>\$ 126,007.56</b>

<b>ETHNOGRAPHY &amp; ORAL HISTORY</b>			
Amot Hunters	\$ 5,000.00	\$ 3,750.00	\$ 1,250.00
<b>SUBTOTAL</b>	<b>\$ 5,000.00</b>	<b>\$ 3,750.00</b>	<b>\$ 1,250.00</b>

<b>REPAIR, REHABILITATION, RESTORATION AND RENOVATION</b>			
Ft. Soledad	\$ 8,000.00	\$ 5,950.00	\$ 2,050.00
GVB funds (\$8,000.00)	\$ 8,000.00	\$ -	\$ 8,000.00
Lujan House (construction)	\$ 697,700.00	\$ 806,524.92	\$ 10,080.34
Change Orders 1-5	\$ 40,831.40		
Change Order 6-12	\$ 29,306.55		
Change Order 13	\$ 2,625.08		
Change Order 14	\$ 15,157.52		
Change Order 15	\$ 20,500.00		
Change Order	\$ 10,484.71		
Taleyfac Bridge	\$ 606,198.21	\$ 540,631.69	\$ 65,566.52
Motion 8/4/10	\$ 80,000.00	\$ -	\$ 80,000.00
<b>SUBTOTAL</b>	<b>\$ 1,518,803.47</b>	<b>\$ 1,353,106.61</b>	<b>\$ 165,696.86</b>

<b>ARCHAEOLOGY RESEARCH</b>			
MARC Year 1 **	\$ 127,622.00	\$ 127,429.16	\$ 192.84
MARC Year 2	\$ 140,240.00	\$ 127,858.41	\$ 12,381.59
MARC Program Year 2, **	\$ 25,000.00	\$ 24,958.26	\$ 41.74
MARC HSR Course Year 2	\$ 25,000.00	\$ 20,000.00	\$ 5,000.00
MARC Year 3	\$ 75,000.00	\$ 54,678.21	\$ 20,321.79
Mahlac & Litekeyan Pictogr II	\$ 5,000.00	\$ 3,932.25	\$ 1,067.75
Mahlac & Litekeyan Pictogr III	\$ 5,000.00	\$ 5,000.00	\$ -
Anthony Camacho Archeo	\$ 2,500.00	\$ 1,500.00	\$ 1,000.00
<b>SUBTOTAL</b>	<b>\$ 405,362.00</b>	<b>\$ 365,356.29</b>	<b>\$ 40,005.71</b>
Navigating Cult Values Film	\$ 5,000.00	\$ 4,966.71	\$ 33.29

<b>Public Interpretation &amp; Presentation (Continued)</b>			Page 3 of 3
G.Flores Building Museum	\$ 5,000.00	\$ 3,750.00	\$ 1,250.00
TASA	\$ 5,000.00	\$ -	\$ 5,000.00
Pagat, Haputo, Hilaan	\$ 5,000.00	\$ 4,500.00	\$ 500.00
I Know Guam (PBS)	\$ 5,000.00	\$ 5,000.00	\$ -
Leblon Amot Famaguon	\$ 5,000.00	\$ 5,000.00	\$ -
Amot Famalaoan	\$ 5,000.00	\$ 5,000.00	\$ -
Para Hinemlo	\$ 5,000.00	\$ 5,000.00	\$ -
Case Study of Suruhana/u	\$ 5,000.00	\$ 5,000.00	\$ -
Promote Cult Heritage Sites Film	\$ 5,000.00	\$ 5,000.00	\$ -
Seabee Marine Park Concept	\$ 5,000.00	\$ 5,000.00	\$ -
MARC - Ritidian Story	\$ 5,000.00	\$ 3,750.00	\$ 1,250.00
Guampedia:Historic Structures	\$ 5,000.00	\$ 5,000.00	\$ -
<b>SUBTOTAL</b>	<b>\$ 65,000.00</b>	<b>\$ 56,966.71</b>	<b>\$ 8,033.29</b>

<b>ARCHIVAL RESEARCH</b>			
Inventory & Cataloging - Museum (DCA)	\$ 69,400.00	\$ 101,290.90	\$ 4,682.51
DCA Amendment 9/10/08	\$ 36,573.41		
<b>SUBTOTAL</b>	<b>\$ 105,973.41</b>	<b>\$ 101,290.90</b>	<b>\$ 4,682.51</b>

<b>ARCHITECTURAL RESEARCH</b>			
Plaza de Espana (Assessment)	\$ 37,480.00	\$ 37,480.00	\$ -
Amend 5/11 HSR for Palasio	\$ 18,627.00	\$ 31,239.14	\$ 3,633.00
Increase Amendment	\$ 23,590.00	\$ 7,344.86	
Guam Legislature (HSR & A/E)	\$ 220,000.00	\$ 424,575.00	\$ 4,475.00
LEED	\$ 42,000.00		
Amendment-Expansion	\$ 161,000.00		
LEED - Additional 2010 fee	\$ 1,500.00		
Soil Testing	\$ 3,000.00		
Perk Testing	\$ 800.00		
Water Flow Testing	\$ 750.00		
Inalahan Revitalization Plan	\$ 59,800.00	\$ 44,850.00	\$ 14,950.00
FQ Sanchez Facility Assessmnt	\$ 64,017.99	\$ 79,404.23	\$ 16,017.99
Addendum (HSR)	\$ 31,404.23		
3 Historic Homes (Juan Flores,	\$ 215,571.76	\$ 129,343.05	\$ 152,884.92
Addendum (Meno House)	\$ 66,656.21	\$ -	
<b>SUBTOTAL</b>	<b>\$ 946,197.19</b>	<b>\$ 754,236.28</b>	<b>\$ 191,960.91</b>

<b>Historic Property Documen- tation &amp; Register</b>			
Judiciary of Guam	\$ 5,000.00	\$ 3,750.00	\$ 1,250.00

**Historic Property Documen-  
tation & Register (continued)**

Chagui'an Massacre Site	\$ 18,558.00	\$ -	\$ 18,558.00
<b>SUBTOTAL</b>	<b>\$ 23,558.00</b>	<b>\$ 3,750.00</b>	<b>\$ 19,808.00</b>
<b>TOTAL OBLIGATED FUNDS</b>	<b>\$ 4,165,547.59</b>	<b>\$ 3,489,516.59</b>	<b>\$ 676,031.00</b>
<b>TOTAL UNOBLIGATED FUND</b>			<b>\$ 6,283,241.96</b>



# GUAM PRESERVATION TRUST

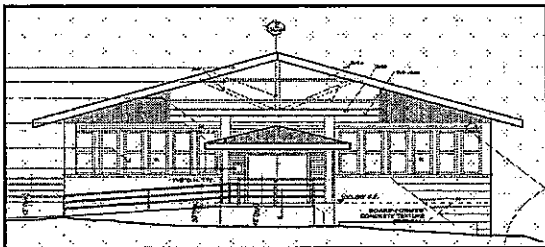
## Inangokkon Inadahi Guahan

### Vision

*Historic Preservation on Guam is a public responsibility that is shared through education, cooperation, and advocacy all linking to Guam's cultural heritage.*

### Mission

*The Guam Preservation Trust will preserve and protect Guam's historic sites, culture, and perspectives for the benefit of our people and our future.*



### Guam Preservation Trust Programs

The following are programs intended and envisioned by the Guam Preservation Trust to preserve and protect Guam's historic sites, culture, and perspectives for the benefit of our people and our future.

#### I. Historic Property Documentation and Register Nomination

This program assists in the documentation of the historic significance of places, objects, structures, buildings, and sites, and in the formal process for registration and nomination for listing on the Guam and/or National Register of Historic Places. A prerequisite for eligibility to this program requires a review and determination of priority level by the Historic Resources Division, Guam Department of Parks and Recreation.

#### FOCUS Projects for 2015:

- █ Traditional Cultural Properties Designation

#### II. Public Interpretation and Presentation

This program provides assistance in the interpretation and presentation of one or more historic properties for public appreciation and enjoyment. The following are categories in the interpretation and/or presentation of historic properties:

- █ Events, performances, or programs in direct association with specific historic resources;
- █ Publication of information regarding historic resources and their associations; and
- █ Education tools to assist educators in presenting lessons directly related to historic properties

#### FOCUS Projects for 2015:

- █ Preservation Outreach and Awareness
- █ Preservation Educational Scholarship and Internship Programs
- █ Guam Preservation Guidebook for historic structures
- █ Preservation/Conservation Integrated Programs
- █ Village History Projects
- █ Historic Preservation Competition
- █ Guam History Day

#### III. Architectural History

This program focuses on architectural research and documentation of historic structures. The following are category objectives in architectural history:

- █ Detailed documentation or recordation of a specific structure or set of structures guided by the Written Historical and Descriptive Data Guidelines.
- █ Original research in architectural practices and influences in relation to a specific structure or set of structures

#### FOCUS Projects for 2015:

- █ Guam's Latte Site Assessment
- █ Vernacular Design Architecture

#### IV. Repair, Restoration or Renovation of Historic Buildings and Structures

This program assists owners of historic properties or interested community organizations in the care and treatment of deteriorating historic structures and buildings.

This program involves the following standard process adopted by the Guam Preservation Trust:

- Agreement documents between GPT and the property owner.
- Restoration Planning
- Stabilization and as-built drawings from a certified architectural firm
- Restoration drawings from a certified architectural firm
- Historic documentation of the structure or building
- Covenant (agreement provisions)
- Restoration Work

A prerequisite for eligibility is that the historic structure or building must be on the listing of Historic Places. The following are requirements for this program.

- Certificate of land title
- Official property survey
- Official topography

#### **FOCUS Projects for 2015:**

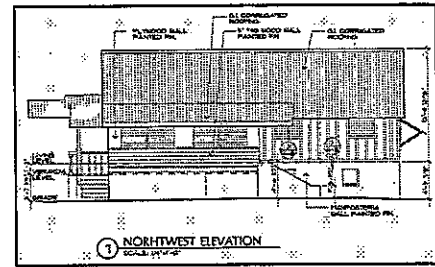
- Rehabilitation of the Umatac Outdoor Library
- Community-Based Preservation (Adopt-a-historic site project)

#### V. Ethnography and Oral History

This program provides assistance for research on and documentation of historic places and the traditional cultural values, and practices that give these places, values, and practices significance. The research methods used in this program are those of ethnography and oral history.

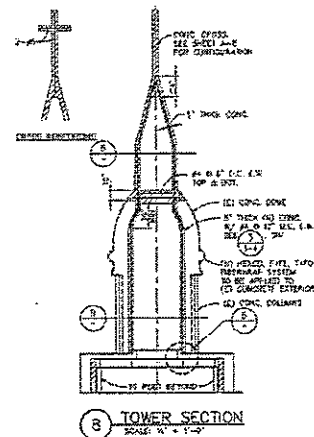
#### **FOCUS Projects for 2015:**

- Chamorro Values Articulation Programs



#### VI. Archival Research

This program provides assistance in archival research that focuses on specific historic places or broad patterns of events significant in Guam's history.



#### VII. Archaeological Research

This program provides assistance in archaeological research, with the exception of archaeology that is required by law to complete compliance obligations imposed in development review and permitting processes. The following are archaeological research projects that are eligible for assistance.

- Compliance projects that produce excessive burdens on private, noncommercial land owners, in accordance with adopted GPT policies.
- Projects designed to complete site documentation of known but poorly described archaeological sites in areas not part of a proposed development.
- Original research that addresses topics of outstanding general significance and that is well designed and focuses on tests of specific,

well-framed research questions. Such research should expand existing knowledge and be of strategic importance for interpreting aspects of prehistoric or historic culture and society.

NOTES:

***FOCUS Projects for 2015:***

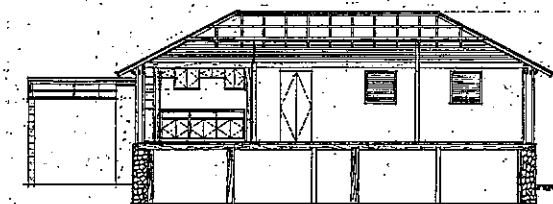
- Archaeology Research
- Archaeological Field Schools

**VIII. Miscellaneous**

The miscellaneous program provides for potential consideration of proposals that can be justified according to the purposes of GPT but which do not fall within the programs listed. A proposal submitted in this category must have strong justification with respect to how it advances the purposes of GPT and how it will provide a public benefit commensurate with the costs proposed.

***FOCUS Projects for 2015:***

- Guam Preservation Guidelines for Developers and Property Owners
- Traditional Practices Workshop Programs
- Village Revitalization Education Program
- Historic Preservation Service Learning Programs



**For more information contact:**

**The Guam Preservation Trust**

P.O. Box 3036, Hagåtña, Guam 96932  
Suite 211, Second Floor  
Terlaje Building  
194 Hernan Cortez Street  
Hagåtña, Guam

Tel: (671) 472-9439/40

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Email: [jpreservation@guam.net](mailto:jpreservation@guam.net)

Website: [www.guampreservationtrust.org](http://www.guampreservationtrust.org)



## GUAM PRESERVATION TRUST Inangokkon Inadahi Guahan

### Grant Application Information

Each year the Guam Preservation Trust Board of Directors allocates grant funding with the following deadlines:

Grant Cycle 1: January 5 - 4:00 P.M. Chamorro Standard Time

Grant Cycle 2: August 5 - 4:00 P.M. Chamorro Standard Time

*Note: Should the deadline fall on a weekend or holiday, the application should be submitted the following business day by 4:00 P.M. Chamorro Standard Time*

All grants are discretionary and subject to the availability of funds

#### Eligibility Information

- Applicants may be individuals, community organizations or societies, community galleries or museums, religious or faith-based organizations, humanities councils, registered non-profit organizations, ethnic clubs, festival sponsors/organizers or educational institutions
- An individual applicant must be a U.S. Citizen and resident of Guam. Individual applicants who do not meet the above

criteria may affiliate themselves with a recognized Guam-based organizations for sponsorship.

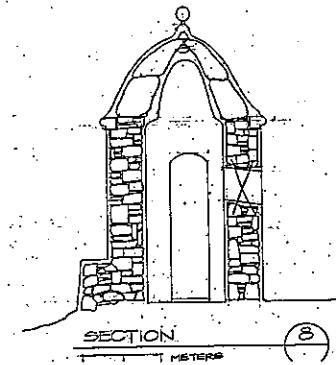
- Government entities may apply. However, such grant applications are governed by Public Laws 20-151, 21-07, and 27-89, which prevents the use of GPT funds for operational expenses.

#### Program Areas of Interest

Program areas of interest for this Grant Application can be found in the *FOCUS Projects for 2015* under the GPT Programs

#### Cost Share

GPT requires a cost-share by each grantee either in cash or in-kind contributions for the grant proposal



#### Criteria for Proposals

The following criteria will be applied in the evaluation of all grant proposals:

##### CRITERION 1: Introduction and Project Overview/Summary (10pts)

This criterion provides an overview of the proposed project:

- Applicant Name
- Project Title
- Duration of the Project
- Project Goals
- Project Objectives (not activities)
- Expected Outcome(s) of the Project
- Project Location
- Introduction of the Proposed Project



### **CRITERION 2: Need for Assistance (25pts)**

This criterion should indicate the relationship between the proposed project and the GPT program or program areas of interest applied under, and the applicant's long-range goals:

- Need for Assistance
- Applicant's long-range goals

### **CRITERION 3: Project Approach (20 pts)**

This criterion should indicate the applicant's project strategy to include:

- Partnership planning (Community involvement in the planning of the project)
- Implementation plan
- Accessibility to the general public

### **CRITERION 4: Organizational Capacity (25pts)**

This criterion should indicate if the applicant/organization has staff with the necessary knowledge, skills and expertise to successfully manage the project and funds if awarded:

- Applicant Organization and cooperating partner organizations
- Applicant organizational structure
- Project staff biographies and position descriptions.
- Program management capacity.
- Fiscal management capacity.
- Partnership agreements, letters of commitment, etc.

### **CRITERION 5: Project Impact and Evaluation (20pts)**

This criterion should indicate an impact statement and an evaluation process to determine successful outcomes:

- Expected project impact.
- Evaluation and monitoring process.

### **Non-Criteria**

- Proposals are not evaluated solely on the dollar amount requested, except when the budget total exceeds a ceiling amount established by the GPT Board.
- Proposals are not evaluated on their potential for financial gain for either GPT or the applicant.
- Proposals that were previously disapproved are not penalized upon revision and resubmission.

### **Reporting Requirements**

Successful grantees/applicants are required to submit timely interim progress and financial reports (usually quarterly) to the Guam Preservation Trust Office. A complete final and narrative report must be submitted sixty (60) days after the project's completion. The last increment of the grant is paid upon acceptance of the final report and a notarized affidavit of payments of debts and claims is submitted.

### **Grant Process**

The Application review process is as follows:

#### **■ Application Form**

The Grant Application must be completed with supporting documentation and submitted by the grant deadline before introduction to the Board of Directors. Applications will be evaluated on the basis of this form as well as required supporting documents.

#### **■ GPT Staff Review**

The application is initially screened by GPT Staff for thoroughness and prepared for review by the Grant Evaluation Committee.

#### **■ Introduction to Board of Directors**

Each application is introduced at the board meeting and is referred to the Grants Evaluation Committee for assessment.

#### **■ Grant Evaluation Committee Review**

A minimum of three members of the GPT Board reviews the application and makes a recommendation for approval or disapproval to the Board.

#### **■ GPT Board Meeting**

Board members discuss and then vote for approval or disapproval.

#### **■ Notice of Action**

Applicants are informed of the GPT Board's decision and, when a proposal is disapproved, the applicant is notified and provided with a rationale for the disapproval.

The Guam Preservation Trust  
P.O. Box 3036, Hagåtña, Guam 96932  
Suite 211, Second Floor  
Terlaje Building  
194 Hernan Cortez Street  
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Tel: (671) 472-9439/40  
Fax: (671) 477-2047  
Email: [jpgpreservation@guam.net](mailto:jpgpreservation@guam.net)  
Website: [www.guampreservationtrust.org](http://www.guampreservationtrust.org)

# **GUAM PRESERVATION TRUST**

## **Grant Proposal Guidelines**

### **GENERAL GUIDELINES**

- Applications must fall within the categories specified by the GPT Programs and the FOCUS Projects of the Fiscal Year.
- Proposed activities should take place entirely or substantially within the Territory of Guam.
- Applicants should concentrate their grant proposals on topics related specifically to Guam.
- Grant applications should be completed in full, regardless of the scope or the amount budgeted.
- Proposed projects must demonstrate a clear commitment to authenticity and preservation.
- Grant projects must be balanced and non-partisan.

### **WHO MAY APPLY**

- Applicants may be individuals, community organizations or societies, community galleries or museums, religious or faith-based organizations, humanities councils, registered nonprofit organizations, ethnic clubs, festival sponsors/organizers, or educational institutions.
- Individual applicants must be U.S. citizens and residents of Guam. Individual applications who do not meet the above criteria may affiliate themselves with recognized Guam-based organizations for sponsorship.
- Government entities may apply. However, such grant applications are governed by Public Laws 20-151, 21-07 and 27-89, which prevent the use of GPT funds for operational expenses.

### **BUDGET GUIDELINES**

- Budgets must be submitted on separate sheets of paper. The heading: "(Name of the Grant Project) Budget" must be at the top of the page.
- Budget should include all applicable costs, such as project staff, supplies, equipment and miscellaneous.
- Budgets should be divided into sections by category (such as staff, supplies, etc.) and then itemized and sub-totaled within each category and subcategory.
- A glossary of technical terms should be provided as an attachment to the proposed budget (if applicable).
- In-kind contributions should be included.

## **PROHIBITED COSTS**

- Purchase of Equipment
- Rental of office/storage space, except for approved museum collections
- Salaries of full-time positions or positions considered by GPT to be full time and not related specifically to the project
- Mileage

## **ALLOWABLE COSTS**

- Fees for personnel involved in the grant project
- Costs for materials and supplies related to the development and implementation of the project
- Costs for the contractual services (such as renting equipment or professional assistance) to be provided as part of the grant project
- Acquisitions, collection, care and conservation costs
- Modest costs associated with training community members to perform continuing work in documenting, preserving and enhancing historic places and perspectives
- Direct costs of mounting exhibitions, displays or presentations that promote the preservation of and education of historic places

The costs described above do not comprise a definitive list. Other costs may be allowed at the discretion of the GPT Board.

- ❌ Requests for general operating support or assistance with annual funding needs, except as an allowable portion of requests to support specific projects.
- ❌ Requests in conflict with the spirit of Public Laws 21-151, 21-07 and 27-89

### **FOR QUESTIONS or INQUIRIES:**

**GUAM PRESERVATION TRUST**

P.O. Box 3036

Hagatna, Guam 96932

Tel: 671-472-9439/40

FAX: 671-477-2047

Email: [jgpreservation@guam.net](mailto:jgpreservation@guam.net)

Visit our website [www.guampreservationtrust.org](http://www.guampreservationtrust.org)

# GUAM PRESERVATION TRUST

## Grant Application Checklist

Please ensure that your grant proposal includes the following:

### Criterion 1:

- ✓ Explain the project objective(s) and expected outcome(s)
- ✓ Give a brief description of the publication or product, as a result of the proposed project, to be submitted to the Guam Preservation Trust
- ✓ Briefly explain the significance and anticipated benefits of the proposed project

### Criterion 2:

- ✓ Identify the GPT Program and FOCUS Project that this application is submitted under and explain how your proposed project will further the GPT current Five Year Strategic Plan
- ✓ If the applicant is an organization, please provide a brief statement of the organization's mission and a concise summary of its long-range goals

### Criterion 3:

- ✓ Describe how and when this project was originally conceived and by whom (Community Involvement)

### Criterion 4:

- ✓ Identify who is involved in designing and implementing the proposed project, who are the technical experts (i.e. administrative, cultural consultants, archeologists, anthropologists, linguists, etc.) identified for the proposed project
- ✓ If the proposed project includes other funding, identify all sources and amounts
- ✓ Identify and justify the hiring of employees of the proposed project

### Criterion 5:

- ✓ Identify and explain the evaluation and monitoring process of the impact indicator of the proposed grant

### Additional Documents:

- ✓ Provide a detailed line-item budget and justification
- ✓ Attach supporting documents as necessary (i.e. justifications, resumes, MOUs, pertinent literature as necessary, etc.)

# GUAM PRESERVATION TRUST

## Final Grant Report Guidelines

Please submit this form within 60 days of the completion date of the GPT Grant Project. The questions below are intended to help us understand how you used the funds and what kinds of change or outcomes you have seen so far. Please feel free to include any additional information.

Organization/Individual Name: \_\_\_\_\_

Project Title: \_\_\_\_\_ Date of Report: \_\_\_\_\_

Grant Number: \_\_\_\_\_ Grant Amount: \_\_\_\_\_

Prepared By: \_\_\_\_\_

1. Please describe how you used the grant funding from the Guam Preservation Trust, providing examples whenever possible (2 pages maximum).
2. Who benefitted from these activities and how? Please be specific if beneficiaries include women, men, youth, elders, indigenous peoples, etc. (1 page maximum):
3. Changes or outcomes based on your work (2 pages maximum):
  - a. What was the most significant change you saw as a result of this funding?
  - b. Did this funding help improve the need(s) that you identified in the grant application? If yes, please provide any examples or evidence of this improvement.
  - c. Did the funding help improve environmental conditions? If yes, please provide any examples and evidence of this change.
  - d. Did the funding help strengthen your organization? If yes, please provide any examples and evidence of this change.
  - e. Did the funding help increase community involvement or awareness? If yes, please provide any examples and evidence of this change.
  - f. Did the funding help your organization impact policy? If yes, please provide any examples and evidence of this change.
  - g. Did the funding help your organization influence the media? If yes, please provide any examples and evidence of this change.
  - h. Please tell us of any additional evidence of change that you see as a result of this funding.

4. Did the Guam Preservation Trust Grant help your organization gain access to spaces for advocacy or decision-making (i.e. meetings, conferences, forums, networks, hearings)? If so, please note if this specifically increased access for women, indigenous peoples, elders or youth. (1 page maximum)
5. Has the Guam Preservation Trust Grant helped you gain access to any additional funding, support or partnerships? (1 page maximum)
6. Were there any external changes in the political, social or environmental context that made your work easier or harder? (1 page maximum)
7. What were the most important lessons you learned from this grant? Did these lessons change any of your organization's strategies? Please provide examples. (1 page maximum)
8. What obstacles or challenges did your organization encounter during the project period and how did you overcome these issues? (1 page maximum)
9. Please provide the Guam Preservation Trust with copies of any print, digital, written, or visual media that were funded by this grant. We also appreciate any other forms of media, including but not limited to videos, press articles, publications, and photographs that document your work. Guam Preservation Trust assumes permission to share any of this media with our community and stakeholders. Please indicate if you prefer we not share this information or if you would like the media to be credited in a specific way.
10. Please provide a brief financial summary of how the grant funds were used. A simple statement by budget line item is all we request. Actual copies of receipts for services or purchased items over \$500.00 are required.

**GUAM PRESERVATION TRUST  
GRANT EVALUATION**

**APPLICATION REVIEWER:** \_\_\_\_\_

**DATE REVIEWED:** \_\_\_\_\_

**APPLICANT NAME:** \_\_\_\_\_

**CRITERION 1: Introduction and Project Overview/Summary (Total: 10pts)      Points: \_\_\_\_\_**

This criterion provides the evaluator/reader with an overview of the proposed project:

- Applicant Name
- Project Title
- Duration of the Project
- Project Goals
- Project Objectives (not activities)
- Expected Outcome(s) of the Project
- Project Location
- Introduction of the Proposed Project

**CRITERION 2: Need for Assistance (Total: 25pts)      Points: \_\_\_\_\_**

This criterion should indicate the relationship between the proposed project, the GPT program applied under, and the applicant's long-range goals:

- Need for Assistance
- Applicant's long-range goals

**CRITERION 3: Project Approach (Total: 20pts.)      Points: \_\_\_\_\_**

This criterion should indicate the applicant's project strategy to include:

- Community planning (was the community involved in the planning of the project)
- Implementation plan
- Accessibility to the general public

**CRITERION 4: Organizational Capacity (Total: 25pts)**

**Points: \_\_\_\_**

This criterion should indicate if the applicant organization has staff with the necessary knowledge, skills and expertise to successfully manage the project and funds if an award was made:

- Applicant Organization and cooperating partner organizations
- Applicant organizational structure
- Project staff biographies and position descriptions
- Program management capacity
- Fiscal management capacity
- Partnership agreements, letters of commitment, etc.

**CRITERION 5: Project Impact and Evaluation (Total: 20pts.)**

**Points: \_\_\_\_**

This criterion should indicate an impact statement and an evaluation process to determine successful outcomes:

- Expected project impact
- Evaluation and monitoring process



# GUAM PRESERVATION TRUST

## Projects & Program Summary

For Period Ending: July 31, 2014

### Historic Property Documentation and Register Nomination

PROJECT NAME	APPLICANT	DATE APPROVED	AMOUNT APPROPRIATED	MILESTONES
Former U.S. District Court Register Nomination (JQ)	Judiciary of Guam	06/19/2013	\$5,000.00	<ul style="list-style-type: none"> <li>Nomination Form have been completed and sent to SHPO's Office.</li> </ul>
Chagui'an Massacre Site Nomination (AR)	GPT	02/13/14	\$18,558.00	<ul style="list-style-type: none"> <li>Project ongoing</li> </ul>
Manenggon Concentration Camp (AR)	GPT	05/15/14	\$39,412.00	<ul style="list-style-type: none"> <li>Project ongoing</li> </ul>

### Repair, Restoration or Renovation of Historic Buildings and Structures

PROJECT NAME	APPLICANT	DATE APPROVED	AMOUNT APPROPRIATED	MILESTONES
Taleyfak Bridge, Agat (JQ)	Department of Parks & Recreation & Agat Mayor IARII (Archaeological Services)	11/2009 08/2010 01/2012	\$606,198.21 \$ 80,000.00 \$ 4,854.00 \$ 23,721.90	<ul style="list-style-type: none"> <li>Building Permit Issued 1/12/12</li> <li>Notice to Proceed issued 3/12/12</li> <li>Groundbreaking Ceremony 4/2012</li> <li>Final inspection and punch list 4/12/13</li> <li>Ribbon Cutting Ceremony May 23, 2013</li> <li>Final Project Report pending final liquidation adjustments.</li> </ul>
Lujan House, Hagåtña (JQ)	Department of Parks and Recreation	11/2005	\$806,120.55	<ul style="list-style-type: none"> <li>Interpretive Signage completed.</li> <li>GPT Board approved Change Order to varnish exterior wood. Notice to Proceed was issued.</li> <li>Project completed.</li> </ul>

### Architectural Research

PROJECT NAME	APPLICANT	DATE APPROVED	AMOUNT APPROPRIATED	MILESTONES
Inarajan Historic District	American Institute of	10/2010	\$59,808.00	<ul style="list-style-type: none"> <li>Final draft reviewed by GPT, Mayor's</li> </ul>

<b>Revitalization Plan (JQ)</b>	Architects, Micronesia Chapter			<p>Office, and Historic Inalahan Foundation. Comments submitted to AIA.</p> <ul style="list-style-type: none"> <li>• Final plan submitted February, 2014.</li> <li>• Presentation to the new Mayor and council members pending date by Mayor's Office.</li> </ul>
<b>Inarajan Homes (4) – A/E Design (AT)</b>	Provido, Tan, Jones Architects	08/2013	\$215,571.76	<ul style="list-style-type: none"> <li>• Notice to Proceed was awarded September, 2013.</li> <li>• 30% Submittal approved by Architect Committee.</li> <li>• Meeting scheduled with homeowners to present the submittals approved by GPT.</li> <li>• A/E design ongoing with 60% submittal currently being reviewed.</li> <li>• Amendment to include Meno House for A/E Design.</li> <li>• 90% for initial three (3) homes to be submitted by week of June 8. Meno House awaiting 60% submittal.</li> <li>• 90% for all 4 homes submitted to be reviewed by Architecture Committee</li> </ul>
<b>F. Q. Sanchez School – Structural Assessment &amp; Historic Structures Report (NC)</b>	DCA (Duenas, Camacho & Associates)	08/2013	\$ 64,017.99	<ul style="list-style-type: none"> <li>• Notice to Proceed awarded September, 2013 (Structural Assessment)</li> <li>• Contract amended to include Historic Structures Report (HSR).</li> <li>• Draft Structural Assessment Report and HSR submitted to Architecture Committee for final review.</li> <li>• HSR was approved by Board in May 2014, with the condition to solicit the Umatac Community's input</li> <li>• Umatac Community Meeting held in May 2014 to discuss the HSR. Community agreed with HSR recommendations.</li> </ul>
<b>Guam Legislature Building, Hagatña (Architectural/Engineering Design) (AR)</b>	29th Guam Legislature	01/2008	\$429,050.00	<ul style="list-style-type: none"> <li>• 100% A/E Design completed</li> <li>• A/E Design sent to permitting agencies and is currently at DPR under review.</li> <li>• Funding from Legislature for their portion of the project has been signed to law and</li> </ul>

				<p>MOA and other bank documents are being reviewed for signature.</p> <ul style="list-style-type: none"> <li>Bank documents are currently being sent for required signatories (AG Office, Gov. Office, etc.).</li> <li>MOA signed on July 14, 2014. NTP issued to RNK to proceed with Construction Administration.</li> </ul>
<p><b>Plaza de España, Hagåtña - Azotea, Chocolate House, Garden House, pillars and walls (Structural Assessment and Historic Structures Report) (AT)</b></p>	29th Guam Legislature	<p>5/2008 (DBA) 5/2010(MARC) 5/2011(DCA) 3/2012(DCA)</p>	<p>\$37,480.00 \$25,000.00 \$18,627.00 \$23,590.00</p>	<ul style="list-style-type: none"> <li>Structural Assessment completed;</li> <li>Historic Structures Report completed;</li> <li>Addendum – Palacio HSR completed;</li> <li>GEDA/RW Armstrong administering A/E Design/Built Contract.</li> <li>GPT Board approved to fund GEDA request for archaeological support, lighting, removal of the monkey pod tree, and landscaping plan, with conditions.</li> <li>Project on hold pending requirements from GEDA.</li> <li>Ribbon Cutting Ceremony held on 12/30/14.</li> <li>Enterprise Proposal given to Guam Legislature/Vince Arriola in February for review. Awaiting response.</li> <li>RFP for statement of qualifications to conduct feasibility study completed. Andy Laguana selected.</li> </ul>
<p><b>Atantano Property Assessment (AR)</b></p>	GPT Board Initiative	11/25/13	\$4,700.00	<ul style="list-style-type: none"> <li>Property has been transferred and appraisal is ongoing.</li> </ul>

### Public Interpretation and Presentation

PROJECT NAME	APPLICANT	DATE APPROVED	AMOUNT APPROPRIATED	MILESTONES
George Flores Building Museum (JQ)	Judy Flores	8/2011	\$5,000.00	<ul style="list-style-type: none"> <li>Project ongoing.</li> </ul>
Canoe House (JQ)	TASA	2/2012	\$5,000.00	<ul style="list-style-type: none"> <li>Project is ongoing and additional funding is being provided by the government</li> </ul>

				(GVB).
I Know Guam (JQ)	PBS	3/14/2013	\$5,000.00	<ul style="list-style-type: none"> <li>Copies of the segments were submitted to GPT office.</li> <li>Awaiting final report.</li> </ul>
Navigating Guam's Cultural Values (JQ)	Laura Biggs/UOG	8/2011	\$5,000.00	<ul style="list-style-type: none"> <li>Project is completed.</li> </ul>
Leblon Amot Famagu'on (JQ)	Ursula Herrero	3/14/2013	\$5,000.00	<ul style="list-style-type: none"> <li>Project completed. Received sample copy of booklets.</li> </ul>
Amot Famalaoan (JQ)	Moneka De Oro	3/14/2013	\$5,000.00	<ul style="list-style-type: none"> <li>Project completed. Received sample copy of booklets.</li> </ul>
Para Hinemlo (JQ)	Haya Foundation	3/14/2013	\$5,000.00	<ul style="list-style-type: none"> <li>Project completed. Received sample copy of booklets.</li> </ul>
Case Study of Suruhana (JQ)	Tricia Lizama	3/14/2013	\$5,000.00	<ul style="list-style-type: none"> <li>Project Completed</li> </ul>
Promote Cultural Heritage Sites Film (JQ)	Rick Pettigrew	3/14/2013	\$5,000.00	<ul style="list-style-type: none"> <li>Project Completed</li> </ul>
Ritidian Story: An Illustrated History of Ancient life & Landscape at Ritidian (JQ)	Monique Storie and Mike Carson (MARC)	06/2013	\$5,000.00	<ul style="list-style-type: none"> <li>Grant Agreement signed and project is ongoing.</li> </ul>
Guam Historic Structures (JQ)	Guampedia	03/14/2013	\$5,000.00	<ul style="list-style-type: none"> <li>Project Completed</li> </ul>
Amot Hunters (JQ)	Ian Catling	11/25/13	\$5,000.00	<ul style="list-style-type: none"> <li>Grant Agreement signed and project is ongoing.</li> </ul>
Sumay: Rikuetdo Para l Famaguon'ta (JQ)	GPT Board Initiative/Santa Rita Community	11/25/13	\$20,000.00	<ul style="list-style-type: none"> <li>Project completed.</li> </ul>

### Ethnography and Oral History

PROJECT NAME	APPLICANT	DATE APPROVED	AMOUNT APPROPRIATED	MILESTONES
Pagat, Haputo, and Hila'an Ethnographic Film (JQ)	Jeannae Rayes Flores & Michael Bevacqua	3/2012 Ext Date: 7/15/14	\$5,000.00	<ul style="list-style-type: none"> <li>Final report and film production is on its final editing and a request for no-cost extension has been approved.</li> </ul>

### Archaeological Research

PROJECT NAME	APPLICANT	DATE APPROVED	AMOUNT APPROPRIATED	MILESTONES
MARC Year Three MOU	MARC, UOG	8/2010	75,000.00	<ul style="list-style-type: none"> <li>Project pending final report.</li> </ul>

### Archival Research

Project Name	APPLICANT	DATE APPROVED	AMOUNT APPROPRIATED	MILESTONES
Preservation, Inventory & Cataloging of Guam Collection (JQ)	Guam Museum, Department of Chamorro Affairs	1/2007 Amendment 8/2008	\$105,973.41	<ul style="list-style-type: none"> <li>Project is completed and final report is pending.</li> </ul>

### Miscellaneous

PROJECT NAME	APPLICANT	DATE APPROVED	AMOUNT APPROPRIATED	MILESTONES
GPT Five-Year Strategic Plan	GPT	4/2013	\$12,250.00	<ul style="list-style-type: none"> <li>Project completed.</li> </ul>
FHWA/DPW MOA (JQ)	FHWA/DPW	6/2013	\$14,999.00	<ul style="list-style-type: none"> <li>Project completed</li> </ul>
Taleyfak Interpretive Signage	DPW/GPT	4/2013	\$10,000.00	<ul style="list-style-type: none"> <li>Project ongoing</li> </ul>
Humatak Heritage Walking Tour/Discovery Day	GPT/Humatak Community Foundation/GVB	02/13/14	\$15,000.00	<ul style="list-style-type: none"> <li>Project completed</li> </ul>
Pacific Heritage Youth Summit (NC)	GPT/NPS/GVB/Nature Conservancy	02/13/14	\$20,000.00	<ul style="list-style-type: none"> <li>Summit completed on July 16, 2014</li> <li>Wrap-Up Session conducted on July 25, 2014- in attendance Summit partners</li> </ul>
Atantano Unveiling Presentation	GPT	02/13/14	\$20,000.00	<ul style="list-style-type: none"> <li>Completed March 7, 2014</li> </ul>